

October 25, 2019

**Premium Group's Subsidiary Executes Debt Financing**

Name	Premium Group Co., Ltd. (Securities Code: 7199)
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**Purpose of the Debt Financing**

Since its establishment in 2007, Premium Financial Services Co., Ltd., a wholly-owned consolidated subsidiary of Premium Group, has continued to record growth in the monetary amount of its credit transactions. Under such circumstances and in considering the current favorable environment for fund procurement, it will execute long-term debt financing to further expand its business as well as to enhance its relationship with financial institutions.

**Details of Debt Financing**

Lender	Mizuho Bank, Ltd.
Amount	2.0 billion yen
Interest rate	Fixed interest
Drawdown date	September 30, 2019
Term	5 years
Collateral	Unsecured, unguaranteed

\*The interest rate is determined by reference to market interest rates.

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