

November 20, 2023

**Premium Group Announces Debt Financing at Consolidated Subsidiary**

Name	Premium Group Co., Ltd. (Securities Code: 7199)
Overview	Premium Group's consolidated subsidiary Premium resolved at its board of directors' meeting the execution of debt financing.

**Overview of Debt Financing**

Purpose	Premium decided to conduct long-term borrowings based on cash allocation to procure operating funds for medium- to long-term growth of the entire group as well as to enhance its corporate value. The interest rates of the borrowings are fixed assuming future interest rate hikes.
Lender	1) Aozora Bank 2) Mizuho Bank 3) Rakuten Bank 4) Sumitomo Mitsui Banking Corporation
Amount	1) 3.0 billion yen 2) 3.0 billion yen 3) 2.5 billion yen 4) 2.0 billion yen
Execution date	November 30, 2023
Term	5 years

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